

As of December 31, 2011

*****		Amounts	*****		*****
					Change

Description	Current	Last Month End	Last Year End	This Month	This Year
ALIGNTECH DE MEXICO BS					
ASSETS					
CURRENT ASSETS					
CASH & CASH EQUIVALENTS					
Cash Mexican Pesos	104,750.51	279,105.34	40,340.52	174,354.83-	64,409.99
Cash US DLLS	379,105.65	146,444.13	278,307.88	232,661.52	100,797.77
Petty Cash	13,968.78	13,968.78	13,968.78		
CASH & CASH EQUIVALENTS	497,824.94	439,518.25	332,617.18	58,306.69	165,207.76
ACCOUNTS RECEIVABLE					
VAT Recievable					
VAT Receivable 0%	.01	.01			.01
VAT Receivable 10%	.02	.02			.02
VAT Receivable 15%					
VAT Receivable-11%	3,297,595.93	2,902,909.99	543,039.10	394,685.94	2,754,556.83
VAT Receivable-16%	3,936,116.55	3,947,235.87	27,543.05	11,119.32-	3,908,573.50
VAT Recievable	7,233,712.51	6,850,145.89	570,582.15	383,566.62	6,663,130.36
OTHER CURRENT ASSETS					
Prepaid Vouchers	433,307.21	10,316.88	.01-	422,990.33	433,307.22
Prepaid Expenses	606,304.55	793,347.64	3,622.39	187,043.09-	602,682.16
Prepaid Insurance	291,237.61	383,547.94	304,162.94	92,310.33-	12,925.33-
Prepaid Rent					
Prepaid Software	80,240.52			80,240.52	80,240.52
Interco Rec - Cadent US	1,073,216.68	615,991.88		457,224.80	1,073,216.68
InterCo Rec - Mexico--Ju	40,565,436.59-	35,655,828.41-	14,582,512.53	4,909,608.18-	55,147,949.12-
OTHER CURRENT ASSETS	38,081,130.02-	33,852,624.07-	14,890,297.85	4,228,505.95-	52,971,427.87-
CURRENT ASSETS	30,349,592.57-	26,562,959.93-	15,793,497.18	3,786,632.64-	46,143,089.75-
PP&E					
FIXED ASSETS					
Computer Software	412,455.22	412,455.22	412,455.22		
Computer Hardware	165,000.00	165,000.00	165,000.00		
Furniture, Fixtures & Eq	111,085.78	111,085.78	111,085.78		
Plant Equipment	196,596.34	196,596.34	196,596.34		
Land	14,927,406.31	14,927,406.31			14,927,406.31
Building	24,586,083.84	24,586,083.84			24,586,083.84
Building Improvements	11,525,970.86			11,525,970.86	11,525,970.86
Leasehold Improvements	3,079,545.36	3,200,523.17	3,168,031.92	120,977.81-	88,486.56-

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Description	Current	Last Month End	Last Year End	This Month	This Year
FIXED ASSETS	55,004,143.71	43,599,150.66	4,053,169.26	11,404,993.05	50,950,974.45
DEPRECIATION & AMORT					
A/D - Computer Software	378,554.71-	367,098.77-	241,083.43-	11,455.94-	137,471.28-
A/D - Computer Equipment	119,154.88-	114,572.00-	64,160.32-	4,582.88-	54,994.56-
A/D - FF&E	31,749.76-	30,407.38-	15,641.80-	1,342.38-	16,107.96-
A/D - Plant Equipment					
Leasehold Amortization	1,395,380.17-	1,401,387.31-	533,356.55-	6,007.14	862,023.62-
A/D - Building	307,326.06-	204,884.04-		102,442.02-	307,326.06-
A/D - Building Improvement	48,024.88-			48,024.88-	48,024.88-
DEPRECIATION & AMORT	2,280,190.46-	2,118,349.50-	854,242.10-	161,840.96-	1,425,948.36-
PP&E	52,723,953.25	41,480,801.16	3,198,927.16	11,243,152.09	49,525,026.09
OTHER ASSETS					
Security Deposits					
Construction-In-Progress	7,927,411.93	15,775,358.08	216,495.08	7,847,946.15-	7,710,916.85
OTHER ASSETS	7,927,411.93	15,775,358.08	216,495.08	7,847,946.15-	7,710,916.85
ASSETS	30,301,772.61	30,693,199.31	19,208,919.42	391,426.70-	11,092,853.19
LIABILITIES & EQUITY					
CURRENT LIABILITIES					
ACCOUNTS PAYABLE					
AP - Trade	300,025.36	1,463,725.43	762,912.44	1,163,700.07-	462,887.08-
AP - Clearing	249.51	249.51	6,600.53		6,351.02-
A/P - Accrued Invoices	82,750.35	1,228,234.73	64,817.49	1,145,484.38-	17,932.86
Received Not Vouchered	390,040.80	186,582.16	54,416.88	203,458.64	335,623.92
Accrued Expenses-Other					
AP Accrual Estimate	2,873,956.27	2,843,108.23	1,010,580.23	30,848.04	1,863,376.04
Accrued Techma					
Accrued Legal	283,782.68	722,302.66	76,133.31	438,519.98-	207,649.37
Accd Audit Services					
Accd Tax Services					
Income Taxes Payable	250,001.00	240,000.00	195,000.00	10,001.00	55,001.00
ACCOUNTS PAYABLE	4,180,805.97	6,684,202.72	2,170,460.88	2,503,396.75-	2,010,345.09
OTHER LIABILITIES					
Payroll Liability	2,054,212.49	1,676,135.28	1,275,442.37	378,077.21	778,770.12
PR Liability-Severance	1,486,856.00	1,422,653.75	1,175,594.00	64,202.25	311,262.00

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Description	Current	Last Month End	Last Year End	This Month	This Year
PR Liab. saving fund emplo	16,151.72-	74,654.21-	173,274.45	58,502.49	189,426.17-
PR Liab. W/H saving fd emp	16,151.73-	74,654.21-	173,620.75	58,502.48	189,772.48-
P/R Liab. Seniority Premiu	1,297,031.00	1,266,593.16	976,908.00	30,437.84	320,123.00
P/R Liability IMSS cia	532,000.00	534,000.00	468,000.00	2,000.00-	64,000.00
P/R Liability Infonavit	527,000.00	255,000.00	434,000.00	272,000.00	93,000.00
P/R Liability SAR	656,000.00	316,000.00	540,000.00	340,000.00	116,000.00
P/R Liab Productivit pd Ju					
P/R Liab. Attendance pd-Ju	227,226.85	227,226.85	111,569.65		115,657.20
P/R Liability Food pd-Juar	139,532.00	98,063.00	113,293.00	41,469.00	26,239.00
P/R Liab. Special pay-Juar					
P/R Liab. State Tax	145,000.00	175,000.00	150,000.00	30,000.00-	5,000.00-
P/R Liab: Employee Saving	11,150.00-	11,150.00-			11,150.00-
Withholding Taxes Payabl	528,797.58	748,344.69	817,335.37	219,547.11-	288,537.79-
Withholding Tax Infonavit	501,379.52	232,748.66	437,745.62	268,630.86	63,633.90
Withholding Tax Pay (IMSS)	9,169.96-	8,486.46	51,235.38	17,656.42-	60,405.34-
Withholding Tax Pay (ISR)	870.02-	1,012.88-	1,157.05	142.86	2,027.07-
Vacation Liability	2,787,663.32	2,749,745.31	1,744,569.38	37,918.01	1,043,093.94
Bonus Liability	1,540,270.38	1,247,433.08	747,562.42	292,837.30	792,707.96
Accrual Profit Sharing-MX	344,850.68	304,350.68	463,850.98	40,500.00	119,000.30-
Christmas Bonus	1,500.00-	.07		1,500.07-	1,500.00-
Garnishments	55,892.81	72,536.38	18,153.52	16,643.57-	37,739.29
Accrual Pomobien	613.31	613.31	613.31		
Withholding Child Support	5,300.06	29,196.47	16,733.82	23,896.41-	11,433.76-
INTERNATIONAL TAXES					
VAT Payable Mexico 10%	2,337.37	1,485.73	1,824.53-	851.64	4,161.90
VAT Payable Mexico 15%	10.88	10.88			10.88
InterCo Pay - Mexico--Ju					
OTHER LIABILITIES	12,776,980.82	11,204,152.46	9,888,834.54	1,572,828.36	2,888,146.28
CURRENT LIABILITIES	16,957,786.79	17,888,355.18	12,059,295.42	930,568.39-	4,898,491.37
STOCKHOLDERS EQUITY					
Common Stock	3,000.00	3,000.00	3,000.00		
Add'l Paid In Capital					
Retained Earnings	7,146,624.00	7,146,624.00	7,146,624.00		
Net Income (Loss)	6,194,361.82	5,655,220.13		539,141.69	6,194,361.82
STOCKHOLDERS EQUITY	13,343,985.82	12,804,844.13	7,149,624.00	539,141.69	6,194,361.82
LIABILITIES & EQUITY	30,301,772.61	30,693,199.31	19,208,919.42	391,426.70-	11,092,853.19

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