

Abeinsa Juárez N-III, S. A. de C. V.
(a subsidiary of Norte III Power, S. A. P. I de C. V.)
Statements of Financial Position



Amounts in Dollars of the United States of America

	<u>January 31,</u> <u>2021</u>	<u>December 31,</u> <u>2020</u>
<u>Assets</u>		
CURRENT:		
Cash and cash equivalents	4,562,751	5,173,791
Favorable taxes (mainly value tax added)	1,541,451	1,476,451
CFE - net	790,792	969,814
Accounts receivable - Net	7,175,192	7,280,318
Advance payments and other	280,061	169,633
Total current assets	14,350,246	15,070,008
NON-CURRENT		
Property and furniture	92,742	96,401
Power Plant and Equipment	739,460,950	741,033,437
Long Term Spare Parts	3,589,858	3,478,892
Total non-current assets	743,143,550	744,608,730
Total assets	757,493,796	759,678,738
<u>Liabilities</u>		
CURRENT:		
Accounts payable to related parties	19,157	44,813
Accounts payable & other accrued expenses	2,606,642	2,478,488
Other taxes payable	101,326	131,012
Total current liabilities	2,727,126	2,654,313
NON-CURRENT:		
Long-term debt	675,150,003	675,150,003
Long-term payables to related parties	122,396,209	121,368,039
Derivative financial instruments	143,837,174	143,837,174
Total non-current liabilities	941,383,387	940,355,216
Total liabilities	944,110,512	943,009,529
<u>Stockholders' Equity</u>		
CONTRIBUTED EQUITY:		
Capital stock	67,774,964	67,774,964
Premium on shares subscription	253,541,831	253,541,831
Cumulative losses	(361,149,488)	(334,208,937)
Profit (Loss) of the year	(3,285,925)	(26,940,550)
Valuation of cash flow hedge accounting	(143,498,098)	(143,498,098)
Total stockholders' equity (deficit)	(186,616,716)	(183,330,791)
Total liabilities and stockholders' equity	757,493,796	759,678,738